Strategic Portfolio Management:
Every Investment Decision, Connected.

See what changes when your strategic initiatives, funding, capacity, and delivery **connect in one platform**, updated in real time.

Organizations across finance, IT, product, and operations manage their strategic portfolios on the Planview platform because it closes a gap other vendors leave open: the space between deciding what to fund and knowing what was delivered.

One Connected Platform, From Strategy to Delivery

Most organizations manage strategic initiatives, funding, capacity, and delivery in separate systems, then spend hours reconciling them before every decision. Planview connects all four in one continuously updated system, so every investment carries a straight line from the reason it was funded to the outcome it produced, visible in real time, not reconstructed after the fact.

Configure Once. Scale Through Growth

Enterprise portfolio platforms are notorious for multi-month customization cycles and upgrades that need partner support just to revalidate what already worked. The Planview platform is configured to your processes, not custom-coded to them, so new capability reaches your team through regular monthly releases instead of a re-implementation project. The same model holds through acquisitions and reorganizations: consolidating portfolios inherited from an acquisition, or extending to a new business unit, doesn't require a new platform or a migration project, with role and permission models proven at Fortune 100 scale.

One Platform, Every Way You Plan & Work

Whether your teams plan in Agile, waterfall, product-based, or a mix that changes by department, Planview supports it in one platform and one strategic view. You do not need to standardize on a single operating model to get portfolio-wide visibility, and you do not need a new tool every time a team's methodology evolves.

Planview Anvi®: Expertise that Acts in the Flow of Work

Planview Anvi® is built on decades of Planview's own portfolio-management domain expertise – not a general-purpose model retrofitted to your data. Ask Planview Anvi a question about your portfolio and get an answer grounded in your connected, live data. But the more important difference shows up before you ask: Anvi surfaces OKR, dependency, and delivery risk as it happens, not only when prompted, and can take the next action through scheduled agents rather than simply generating a summary. It is embedded across the products your teams already use , not a separate destination to visit.

- "What's the OKR health and dependency risk across my active initiatives?"
- "Which initiatives have timeline or dependency risk building before it shows up in a status report?"

> ***"By connecting our strategies and our work to objectives and key results at our enterprise level, now we're able to get the real actual insights into whether projects are delivering what they need to in terms of value."***
>
> – Allie Gee, Enterprise Portfolio Manager, Dow Chemical

See How Planview Compares

Capability	Planview	Broadcom	ServiceNow	Planisware	McKinsey Wave
Full lifecycle coverage, strategy through delivery	One connected system, natively				
Time to value	Configured to your process, not custom-coded				
Delivery methodology support	Agile, waterfall, product, and hybrid in one view				
Integration depth	60+ pre-built, no-code integrations				
AI grounded in live portfolio data, available today	Anvi is GA across the platform : proactive, embedded, and action-taking				
Reach beyond a single department	Finance, IT, product, and operations in one platform				

Green where Planview or a competitor leads, yellow where the capability is real but partial or narrower, red where the gap is clear and sourced.

Comparable to Planview Partial capability Limited capability

Recognized by Gartner and Forrester

Planview is a Leader in the 2026 Gartner® Magic Quadrant™ for Strategic Portfolio Management, its fifth consecutive year, positioned highest for Ability to Execute and furthest for Completeness of Vision, and ranked highest across all three Gartner Strategic Portfolio Management Critical Capabilities use cases. Planview is also named a Leader in The Forrester Wave™: Strategic Portfolio Management Tools, Q2 2026.

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